



# BANKING AND FINANCIAL LAW

We speak your language.  
**Everywhere.**

AUSTRIA BELGIUM BULGARIA CHINA CZECH REPUBLIC FRANCE  
GERMANY HUNGARY ITALY POLAND ROMANIA SLOVAKIA SPAIN TURKEY



## WE SAFELY GUIDE YOU THROUGH STORMY WATERS

A sector in transition: Mergers and restructurings, complex financing issues as well as increasing supervisory and regulatory requirements present new challenges for the financial industry. To succeed, you need an experienced and reliable partner at your side. A partner that develops future-proof solutions for you.

The highly specialised team of SCHINDHELM has the necessary experience and know-how to safely guide you through all stormy waters of the financial industry. We advise large and medium-sized companies, international groups, public institutions as well as national and international banks and funds on all banking and financial law matters. The spectrum of advice ranges from contract drafting to possible proceedings and disputes, both out of court and before courts, arbitration tribunals and authorities.

Tailor-made solutions for your company are our top priority. We guarantee holistic banking and financial advice by involving experienced specialists from the fields of corporate and tax law. For cross-border issues, an international team works hand in hand to find the best solution for you.

We assist with IPOs, the structuring and placement of open and closed-end funds as well as bonds of various types and advise on national and international credit and options transactions. We also advise financial companies in the area of asset finance & leasing (AFL), industrial companies in the financing of assets and develop tax-optimised structures for these projects and transactions.

Another focus is regulatory and supervisory law advice as well as the legal structuring of financing and its - also transaction- or project-related - hedging.

With regard to possible breaches of reporting obligations, market abuse regulations, insider law, money laundering regulations and/or in relation to possible conflicts of interest, we identify potential risks and possible solutions and represent you vis-à-vis the competent authorities.

### Three good reasons – what sets us apart:

**Your challenges are our day-to-day business.** Our lawyers combine the full range of skills required to successfully implement your strategic and operational objectives.

**We want to understand your business.** And make every effort to really get to know you. Our goal is to build a long-term partnership and work closely with you – side by side with your management teams.

**Locally rooted, nationally and internationally networked.** At our locations, lawyers are at work who know the legal and economic particularities on site and are at home in the respective cultures. As a team, we develop solutions for you that take you further. No matter whether on the national or international stage.



## SELECTED CONSULTATION GOALS

Our aim is to offer you simple and practical solutions even in this highly complex area of banking and financing. We accompany you from the beginning to the completion of a project and support you from project planning to the elaboration of new and innovative financing to the negotiation and drafting of the corresponding contracts.

Acquisition financing

Asset financing

Banking and securities supervision law,  
financial market supervision law

Derivatives and structured financing

Factoring

Closed & open funds

Real estate financing

Compliance with capital market law

Capital market transactions  
including IPOs

Intercompany financing  
/ cash pooling

Lease models (including sale and  
lease back and lease and lease back)

PPP/PFI projects

Private equity and venture capital

Private placements

Project financing

Disputed civil and arbitration proceedings  
in the financial sector

Takeover law



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*Please note: The explanations above do not claim to be conclusive. They are only intended to provide initial information and orientation. They do not replace detailed legal advice. We are at your disposal for such a consultation.*